Case 8-20-08049-ast Doc 56-5 Filed 01/18/23 Entered 01/18/23 20:41:44

EXHIBIT E

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Date: 2/20/2015

To: Arvind Walia

CEO, Porteck Corporation

300 Jericho Quadrangle West Suite 320

Jericho, NY 11753

http://www.porteck.com/ 516-874-8101 (phone) 646-536-2515 (fax) 516-770-6222 (Mobile)

Re: For the Sale of Porteck Corporation to:

Constellation Health Technologies, Inc.

875 3rd Avenue 9th Floor

New York, NY 10022 Paul Parmar, CEO

Purchase price:

\$7,800,000

Paid at Closing:

\$5,500,000

Earn-out paid in 12 months: \$2,300,000

Due Now: \$5,500,000 x 3.5% = \$192,500

Earn out paid in 12 months subject to a success fee of 3.5x the amount paid.

Wire:

Abstract Business Advisors, LLC

Wells Fargo, Anthem Village branch. Henderson, NV

RT# 121000248 /

For any additional questions, please call Dana Ferguson 504-220-4660

HEXMIDITE Wearlooms

2712 Botticelli Drive

Henderson, NV 89052

Phone: 702-896-9286